



MONTHLY OPERATIONS REPORT

August 2023, with 2022 - 2023 Year-To-Date Comparison

INVESTIGATIONS	2023 PRIOR MONTH COUNT COELIG (July)	2023 MONTHLY COUNT COELIG (August)	2022 MONTHLY COUNT COELIG (August)	2023 YEAR-TO-DATE COELIG (Jan 1 -Aug 31)	2022 YEAR-TO-DATE (Jan 1- Aug 31)
Number of tips, complaints, and reports received	12	11	16	125	111
Number of 15-day letters sent	2	1	0	8	3
Number of investigations opened	2	1	0	8	2
Number of matters closed	14	0	0	56	54
Number of guidance letters sent	0	0	0	0	0
Number of matters pending	See 2023 YTD	See 2023 YTD	See YTD	182	107
Number of open investigations	See 2023 YTD	See 2023 YTD	See YTD	35	32

ETHICS	2023 PRIOR MONTH COUNT COELIG (July)	2023 MONTHLY COUNT COELIG (August)	2022 MONTHLY COUNT JCOPE (August)	2023 YEAR-TO-DATE COELIG (Jan 1 - Aug 31)	2022 YEAR-TO-DATE JCOPE (Jan 1- Aug 31)
Total Requests for Guidance	59	73	68	543	600
Post-Employment	15	23	24	138	166
Gifts	1	2	3	29	27
Outside Activity	21	24	23	182	168
Reimbursement for Official Activity	3	6	6	18	18
Conflict of Interest	5	4	4	46	60
Miscellaneous	14	14	8	105	93
Publications & Eblasts	0	0		0	

LOBBYING	car2023 PRIOR MONTH COUNT COELIG (July)	2023 MONTHLY COUNT COELIG (Aug)	2022 MONTHLY COUNT JCOPE (Aug)	2023 YEAR-TO-DATE COELIG (Jan 1 - Aug 31)	2022 YEAR-TO-DATE JCOPE (Jan 1 - Aug 31)
Number of Individual & Principal Lobbyists	See 2023 YTD	See 2023 YTD	See 2022 YTD	7,508	8,074
Number of Clients	See 2023 YTD	See 2023 YTD	See 2022 YTD	3,843	4,345
Number of Public Corps	See 2023 YTD	See 2023 YTD	See 2022 YTD	51	66
Lobbying Inquiries	3,562	2,702	2,038	27,237	20,825
Publications & Eblasts	2	0	0	7	12

FDS	2023 PRIOR MONTH COUNT COELIG (June)	2023 MONTHLY COUNT COELIG (July)	2022 MONTHLY COUNT JCOPE (July)	2023 YEAR-TO-DATE COELIG (Jan 1 - July 31)	2022 YEAR-TO-DATE JCOPE (Jan 1 - July 31)
Number of Filings Submitted	1,059	1,067	931	25,817	27,038
Failure to File Notices Issued	0	0	0	5,167	4,881
Notices of Delinquency Issued	0	0	15	47	95
Number of Exemption and Deletion Requests	4	8	4	174	273

TRAINING	2023 PRIOR MONTH COUNT COELIG (July)	2023 MONTHLY COUNT COELIG (Aug)	2022 MONTHLY COUNT JCOPE (Aug)	2023 YEAR-TO-DATE COELIG (Jan 1 - Aug 31)	2022 YEAR-TO-DATE JCOPE (Jan 1- Aug 31)
Ethics Trainings Held	2	2	0	16	14
Number of officers/employees who received credit for completing ethics training	102	116	0	818	665
Number of officers/employees overdue for ethics training	--	--	See 2022 YTD	--	2,465
Number of workforce members who received agency training	11,629	10,208 ¹	--	81,767	--
Number of individuals who completed lobbying training	326	173 ²	47	8,112 ³	427

¹ This number reflects figures reported by ethics officers to COELIG as of 9/22/23, and is subject to change as additional agencies make their submissions.

² The monthly and YTD figures are now taken directly from the Lobbying Application individual compliance reports.

³ The YTD figure represents the number of filers who completed training in 2023 and includes filers who submitted their certifications of completion within the current month, indicating they completed their training in a previous month.

AUDIT AND REVIEW	2023 PRIOR MONTH COUNT COELIG (July)	2023 MONTHLY COUNT COELIG (Aug)	2022 MONTHLY COUNT JCOPE (Aug)	2023 YEAR-TO-DATE COELIG (Jan 1 - Aug 31)	2022 YEAR-TO-DATE JCOPE (Jan 1- Aug 31)
Number of Random Audits of lobbying filings completed	54	21		477	
Number of Random FDS reviews completed	75	151	0	324	780
Requests for Additional Information Letters (RAILs) sent after Random Review	24	68	0	92	280
Number of Targeted FDS reviews completed	17	13	71	357	218
RAILs sent after Targeted Review	10	1	4	95	17

PUBLIC INFORMATION OFFICE	2023 PRIOR MONTH COUNT COELIG (July)	2023 MONTHLY COUNT COELIG (Aug)	2022 MONTHLY COUNT JCOPE (Aug)	2023 YEAR-TO-DATE COELIG (Jan 1 - Aug 31)	2022 YEAR-TO-DATE JCOPE (Jan 1- Aug 31)
Record Access Requests	27	17	12	170	134
Records Provided⁴	26	15	13	145	134
Record Requests Pending	8 (as of 8/29/23—0 past due)	12 (as of 9/15/23—0 past due)	--	--	--

⁴ Please note that “Records Provided” in response to a single records request are reported here as one record provided, without regard to the quantity of documents or other records provided in response to that request.